



“Tried and True” and the New – Insights into Behavior Management in Dementia

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Logistics

Please use the chat and Q&A functions to enter your questions throughout.

A recording and materials will be available on **dementiacareaware.org** at the end of this webinar.

CE/CME information will be available at the end of the hour.



Today's speakers



Presenter

Sandeep Pagali, MD, MPH

Associate Professor of Medicine
Medical Director, Inpatient Geriatrics
Mayo Clinic, Rochester



Moderator

Anna Chodos, MD, MPH

Executive Director,
Dementia Care Aware
Division of Geriatrics, UCSF



Review: the cognitive health assessment

Begin~ Detection: the Cognitive Health Assessment

Screen patients older than age 65 annually (who don't have a pre-existing diagnosis of dementia)

Part 1



Take a Brief Patient History

Part 2



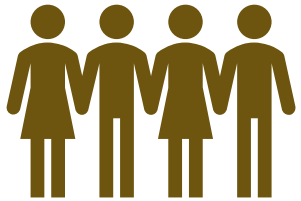
Use Screening Tools

Part 3



Document Care Partner Information

Next steps after a positive screen: a care pathway



*Think about
your population
at risk and
screen.*



Objectives

1. Discuss methods and tools to identify, and quantify BPSD symptoms
2. Review evidence for non-pharmacological and pharmacological approaches to manage BPSD effectively
3. List effective care transitions that optimize BPSD management across care settings

BPSD – Impact

BPSD causes significant stress to patient, family caregivers, healthcare team, and the overall healthcare system

Diagnosing BPSD can be challenging, without a reliable collateral history

Prompt diagnoses minimizes unnecessary medical testing, and improves patient outcomes

BPSD: Prevalence

- More than 75% dementia patients
- Higher in care settings, than community
- Varies based on dementia type and stage

Dementia	BPSD
Mild	Apathy, depression
Mod- Severe	Agitation, aggression, and psychosis
Alzheimer’s	Anxiety/depression, agitation, repetition& wandering
Lewy Body	Hallucinations, delusions
Fronto Temporal	Apathy, compulsive behaviors, violent aggression

Watt JA, et al. J Am Med Dir Assoc. 2024

BPSD: Prevalence



Apathy: Most common, affecting more than 75%



Depression: 10–30%



Anxiety: 20–30%



Agitation and Aggression: 30–70%



Delusions & Hallucinations: About 20–30% (delusions more common than hallucinations)



Sleep Disturbances: 30–70%

BPSD: Manifestations

Agitation Definition Work Group (ADWG)

- Has Dementia
- Persistent or recurrent behaviors for 2 weeks Excessive motor, verbal or physical aggression
- Results in significant impairment in
 - i. Interpersonal relationships
 - ii. Social functioning
 - iii. Daily living activities
- Not attributable to another psychiatric disorder, or substance use

Jeffrey Cummings et.al, IPA 2015

BPSD: Assessment & Management



Safety FIRST – Check & mitigate any immediate danger, assessment in tandem with management



Review medical hx, psychiatric hx, cognitive and functional baseline



Characterize BPSD – Describe: timing, onset, severity, precipitants and consequences



Medication review, physical exam, and targeted medical evaluation

BPSD: RISK FACTORS

Dementia Progression: Imbalances in **Serotonin, Dopamine, AchE**

ENVIRONMENTAL	COMORBIDITES
New or unfamiliar	Pain, Infections
Lack of stimulation	Sensory impairments
Caregiver stress	Polypharmacy

MODELS FOR ASSESSING AND MANAGING BPSD



D- Describe
I – Investigate
C- Create
E- Evaluate

Wecareadvisor

*Kales HC, Alzheimer Dis Assoc
Disord. 2017*



Medical
Medication
Social
Personal
Behavioral

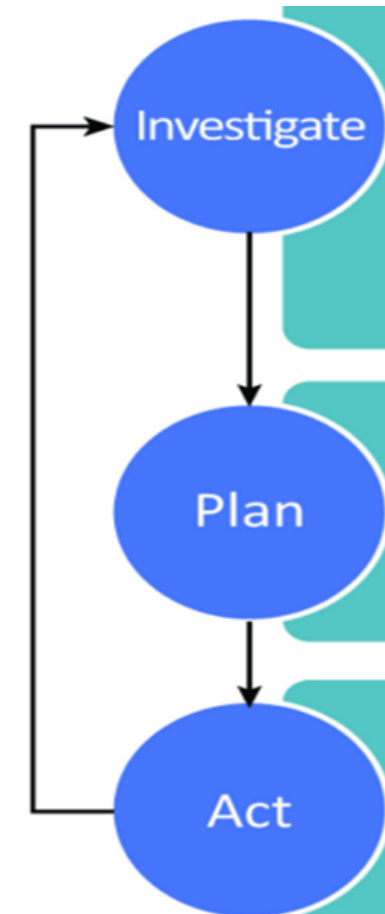
Wisconsin STAR

<https://wgpi.wisc.edu/wisconsin-star-method/>



Register & assess
Reflect (case conferences)
Act & evaluate

Targeted Interdisciplinary Model for
Evaluation and Treatment of
Neuropsychiatric Symptoms (**TIME**)
Lichtwarck B, BMC Psychiatry 2016



Jeffrey Cummings et.al, IPA 2023

BPSD: ASSESSMENT SCALES

"You can't manage what you can't measure"

- Peter Drucker

BPSD: ASSESSMENT SCALES

More than 83 different scales do exist to measure and quantify BPSD

BPSD scale	Care location	Time
CMAI: Cohen Mansfield Agitation Inventory	Any	10-20mt
NPI: Neuropsychiatric Inventory	Office	7-10mts
Dementia Observation System	Care facility	5mts/ day

van der Linde RM, Int J Methods Psychiatr Res. 2014

Cohen-Mansfield Agitation Inventory (CMAI)¹ – Short

Instructions: For each of the behaviours below, check the rating that indicates the average frequency of occurrence over the last 2 weeks.

	1- Never	2- Less than once a week	3- Once or twice a week	4- Several times a week	5- Once or twice a day	6- Several times a day	7- Several times an hour
Physical/Aggressive							
1. Hitting (including self)	1	2	3	4	5	6	7
2. Kicking	1	2	3	4	5	6	7
3. Grabbing onto people	1	2	3	4	5	6	7
4. Pushing	1	2	3	4	5	6	7
5. Throwing things	1	2	3	4	5	6	7
6. Biting	1	2	3	4	5	6	7
7. Scratching	1	2	3	4	5	6	7
8. Spitting	1	2	3	4	5	6	7
9. Hurting self or others	1	2	3	4	5	6	7
10. Tearing things or destroying property	1	2	3	4	5	6	7
11. Making physical sexual advances	1	2	3	4	5	6	7

Physical/Non-Aggressive							
12. Pace, aimless wandering	1	2	3	4	5	6	7
13. Inappropriate dress or disrobing	1	2	3	4	5	6	7
14. Trying to get to a different place	1	2	3	4	5	6	7
15. Intentional falling	1	2	3	4	5	6	7
16. Eating/drinking inappropriate substance	1	2	3	4	5	6	7
17. Handling things inappropriately	1	2	3	4	5	6	7
18. Hiding things	1	2	3	4	5	6	7
19. Hoarding things	1	2	3	4	5	6	7
20. Performing repetitive mannerisms	1	2	3	4	5	6	7
21. General restlessness	1	2	3	4	5	6	7

Verbal/Aggressive							
22. Screaming	1	2	3	4	5	6	7
23. Making verbal sexual advances	1	2	3	4	5	6	7
24. Cursing or verbal aggression	1	2	3	4	5	6	7

Verbal/Non-aggressive							
25. Repetitive sentences or questions	1	2	3	4	5	6	7
26. Strange noises (weird laughter or crying)	1	2	3	4	5	6	7
27. Complaining	1	2	3	4	5	6	7
28. Negativism	1	2	3	4	5	6	7
29. Constant unwarranted request for attention or help	1	2	3	4	5	6	7

Dementia Observation System

Name: _____

Dates: From _____ to _____

Use corresponding numbers to record behaviours in ½ hour intervals:							
1. Sleeping in Bed		3. Awake/Calm		5. Restless/Pacing		7. Aggressive – verbal	
2. Sleeping in Chair		4. Noisy		6. Exit Seeking		8. Aggressive – Physical	
9. Other: _____							
10. Other: _____							
Dates:							
Time							
0730							
0800							
0830							
0900							
0930							
1000							
1030							
1100							
1130							
1200							
1230							
1300							
1330							
1400							
1430							
1500							

Management

- Non-pharmacological interventions
- TMS/ tES/ ECT
- Pharmacological interventions

Non-pharmacological approaches & BPSD

REVIEW ARTICLE

International Journal of
Mental Health Nursing



Comparative efficacy of multiple non-pharmacological interventions for behavioural and psychological symptoms of dementia: A network meta-analysis of randomised controlled trials

Zihan Yin^{1,2} | Yaqin Li¹ | Qiongnan Bao^{1,2} | Xinyue Zhang^{1,2} | Manze Xia^{1,2} |
Wanqi Zhong^{1,2} | Kexin Wu^{1,2} | Jin Yao^{1,2} | Zhenghong Chen^{1,2} | Mingsheng Sun^{1,2} |
Ling Zhao^{1,2} | Fanrong Liang^{1,2}


other outcomes. In conclusion, non-pharmacological treatments are effective for overall symptoms, depression, and agitation. Exercise plus treatment as usual may be an optimal non-pharmacological intervention for improving the overall BPSD. This may help to guide patients, doctors, and policymakers.

TMS: Transcranial Magnetic Stimulation

International Psychogeriatrics (2024), 36:10, 880–928 © The Author(s), 2024. Published by Cambridge University Press on behalf of International Psychogeriatric Association
doi:10.1017/S1041610224000085

REVIEW


Efficacy and safety of transcranial magnetic stimulation on cognition in mild cognitive impairment, Alzheimer's disease, Alzheimer's disease-related dementias, and other cognitive disorders: a systematic review and meta-analysis

Sandeep R. Pagali,^{1,2}  Rakesh Kumar,⁸ Allison M. LeMahieu,³ Michael R. Basso,⁴ Bradley F. Boeve,⁵ Paul E. Croarkin,⁴ Jennifer R. Geske,³ Leslie C. Hassett,⁶ John Huston III,⁷ Simon Kung,⁴ Brian N. Lundstrom,⁵ Ronald C. Petersen,⁵ Erik K. St. Louis,⁵ Kirk M. Welker,⁷ Gregory A. Worrell,⁵ Alvaro Pascual-Leone,^{9,10} and Maria I. Lapid^{2,4}

Conclusion: The reviewed studies provide favorable evidence of improved cognition with TMS across all groups with cognitive impairment. TMS was safe and well tolerated with infrequent serious adverse events.

REVIEW

Treatment of behavioral and psychological symptoms of dementia using transcranial magnetic stimulation: a systematic review

Kayla Murphy,^{1,†}  Amber Khan,^{2,†} Anil Bachu,³ and Rajesh Tampi^{4,5}

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²Montefiore Medical Center, Bronx, NY, USA

³Department of Psychiatry, Baptist Health-UAMS, North Little Rock, AR, USA

⁴Department of Psychiatry, Creighton University School of Medicine, Omaha, NE, USA

⁵Department of Psychiatry, Yale School of Medicine, New Haven, CT, USA

Conclusion: Available data from this review indicate that rTMS is beneficial for individuals with BPSD, especially among individuals with apathy, and is well tolerated. However, more data are needed to prove the efficacy of tDCS and iTBS. Additionally, more randomized controlled trials with longer treatment follow-up and standardized use of BPSD assessments are needed to determine the best dose, duration, and modality for effective treatment of BPSD.

TES: Transcranial Electrical Stimulation



Original Investigation | Psychiatry

Transcranial Electrical Stimulation in Treatment of Depression A Systematic Review and Meta-Analysis

Caili Ren, MD; Sandeep R. Pagali, MD, MPH; Zhen Wang, PhD; Simon Kung, MD; Renu Bhargavi Boyapati, MBBS; Karimul Islam, MBBS; John W. Li, MD, PhD; K. Maureen Shelton, MD; Anne Waniger, MD; Ann M. Rydberg, MD; Leslie C. Hassett, MLS, AHIP; Paul E. Croarkin, DO, MS; Brian N. Lundstrom, MD, PhD; Alvaro Pascual-Leone, MD, PhD; Maria I. Lapid, MD

CONCLUSIONS AND RELEVANCE In this systematic review and meta-analysis, tDCS was associated with improvement in depression among patients with DMC and DPC (with smaller benefits in MDD), tACS was associated with improved MDD outcomes (while tRNS had insufficient evidence) in smaller samples, and combined tDCS and medication was associated with improvement in depression. These findings suggest that tES is well-tolerated overall, with only mild to moderate adverse events, and that future research should optimize stimulation parameters and individualize tES interventions.

ECT: Electroconvulsive Therapy

REVIEW

Implementing Electroconvulsive Therapy for Patients Experiencing Behavioral and Psychological Symptoms of Dementia *A Systematic Review*

Aditya Nidumolu, MD, FRCPC,† Daniel Kapustin, MD,† Tarek Benzouak, BA (Hons),‡§
Sanjay Rao, MBBS, MD, FRCPsych, FRCPC, MBA,‡
Sameh Hassan, MSc, MRCPsych,*
and Shabbir Amanullah, DPM, MD, FRCPsych, CCT, FRCPC, FIIOPM, DFCPA†||¶*

Conclusions: ECT holds promise in the treatment of BPSD. Although further research is needed to establish optimal treatment parameters, this review can be used by clinicians to identify potential approaches to using ECT.

Antidepressants - BPSD



ELSEVIER

Contents lists available at [ScienceDirect](#)

Journal of Psychiatric Research

journal homepage: www.elsevier.com/locate/jpsychires



Efficacy and tolerability of antidepressants monotherapy for behavioral and psychological symptoms of dementia: A meta-analysis of randomized controlled trials



Meng Dong^a, Chang Liu^a, Haiyan Luo^a, Dongyun Su^b, Gongbo Li^a, Fenghua Xu^c,
Min Song^{a,*,1}, Yuqing Zhang^{a,*,1}

...antidepressants were evaluated, no improvement was observed. No significant effects were detected on agitation and cognition. Currently there is no clear evidence of a beneficial effect of currently available antidepressants on overall BPSD and in particular agitation. Notably, clinician should be cautious of the potential risk of arrhythmias, dizziness and diarrhea when prescribing an antidepressant.

Antipsychotics and MACCE in BPSD

Drugs & Aging (2024) 41:847–858
<https://doi.org/10.1007/s40266-024-01134-9>

ORIGINAL RESEARCH ARTICLE



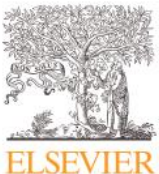
The Relationship Between Antipsychotics, Cognitive Enhancers, and Major Adverse Cardiovascular/Cerebrovascular Events (MACCE) in Older Adults with Behavioral and Psychological Symptoms of Dementia

Haylie M. DeMercy¹  · Colleen A. Brenner¹ 

Abstract The use of antipsychotics (APs) at high doses was associated with the greatest risk of an adverse medical outcome in older adults with dementia with concurrent behavioral symptoms. Use of AP medications in this population should include close monitoring for cardiovascular/cerebrovascular events.

Conclusion The use of APs at high doses was associated with the greatest risk of an adverse medical outcome in older adults with dementia with concurrent behavioral symptoms. Use of AP medications in this population should include close monitoring for cardiovascular/cerebrovascular events.


Anticonvulsants BPSD



Available online at www.sciencedirect.com

ScienceDirect

journal homepage: www.ajgponline.org



Regular Research Article

Anticonvulsants in the Treatment of Behavioral and Psychological Symptoms in Dementia: A Systematic Review

Sophiya Benjamin, M.B.B.S., M.H.Sc., Joanne Man-Wai Ho, M.D., M.Sc., Jennifer Tung, Pharm.D., Saumil Dholakia, M.D., M.Sc., Howard An, M.D., M.Sc., Tony Antoniou, Ph.D., Stephanie Sanger, John W. Williams Jr., M.D., M.H.Sc.




mate may be comparable to risperidone. Conclusion: Anticonvulsants are unlikely to be effective in BPSD, although the quality of existing evidence is low. (Am J Geriatr Psychiatry 2024; 32:1259–1270)

EFFECTIVE CARE TRANSITIONS

COMMUNICATION IS THE KEY:

- Across care facilities
- Across care providers
- Microtransitions

JAMDA 24 (2023) 1322–1326




journal homepage: www.jamda.com

Special Article

The Macro Impact of Microtransitions in Post-acute and Long-Term Care

Aval-Na'Ree S. Green MD, CMD^{a,*}, Sandeep R. Pagali MD^b, Sing Tsai Palat MD, CMD^c



EFFECTIVE CARE TRANSITIONS

AFHS 4M approach:

What Matters, Medication management, Mentation, Mobility

Care plan based on “What Matters”

Documentation across care locations

EFFECTIVE CARE TRANSITIONS

Promptly identify behaviors

Baseline, Triggers, What helps and what doesn't

Patient-centered, caregiver focused – Assess burden/ fatigue

Community resources/ CMS Guide

Take Home Messages

Quantifying and assessing BPSD is important and has several benefits

Structured models include DICE, IPA, Wisconsin STAR, & TIME

Many BPSD scales exist, and some common tools are: CMAI, NPI, DOS

Take Home Messages

- BPSD management should be based on specific symptoms
- Individualized strategies – Non-pharmacological approaches are First line
- Medication use monitoring is important

Take Home Messages

- Ongoing research to leverage TMS/tES/ ECT as treatment options
- Effective care transitions – centered around AFHS, and communication is crucial

THANK YOU

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Training and support for providers and clinics



Education and Training:

- Core: CHA training
- More on-line training modules
- Bi-Monthly Webinars and Podcasts



Warmline:

1-800-933-1789

- A provider support and consultation service staffed by Dementia Care Aware experts



Practice change support:

- UCLA Alzheimer's and Dementia Care program
- Alzheimer's Association Health Systems team
- Implementation guide

dementiacareaware.org DCA@ucsf.edu

FREE TRAINING, SUPPORT & PROGRAM OFFERINGS

FREE
CE/CME



Education and implementation support resources for dementia screening and care planning.

DementiaCareAware.org
dca@ucsf.edu



Free 50-state tool developed to help patients and their caregivers navigate legal and financial planning.

PlanForClarity.org
peterselizabeth@uclawsf.edu



FREE
CE/CME

A national training program that provides health care teams with the skills & confidence to include caregivers in a patient's care journey.

CarePartners.ucsf.edu
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QI project support for health systems and education and support groups for persons living with dementia and their caregivers.

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