



Capacity

Legal capacity is separate from a medical diagnosis. The legal presumption is that everyone has ability to make decisions until proven otherwise. Capacity is decision-specific and context-sensitive. People can have capacity for some things and not others. Legal capacity is not all-ornothing and is not static. Capacity can change slowly or quickly and can fluctuate within or between days.

Decision Making Capacity

Probate Code §810

•Presumption that everyone has ability to make decisions

Capacity to Execute
Advance Health
Care Directive

Probate Code §4609

- ·Ability to understand the nature and consequences of a decision
- ·Ability to make and communicate a decision
- · Ability to understand its significant benefits, risks, and alternatives

Capacity to Contract

Includes Powers of Attorney for Finances (Civil Code)

- Highest standard
- · Ability to understand and appreciate to the extent relevants, ALL of the following:
- •The rights, duties, and responsibilities created by, or affected by, the decision
- •The probable consequences for the decision-maker, and where appropriate, the persons affected by the decision
- •The significant risks, benefits and reasonable alternatives involved in the decision

Capacity to Execute Will

Testamentary Capacity (Probate Code §6100.5)

- ·Ability to understand the nature of the testamentary act
- Ability to understand and recollect the nature and situation of the property,
- · Ability to remember and understand his or her relations to living relatives and others

Capacity to Give Informed Consent

Medical Procedures (Probate Code §813)

•Ability to understand the nature of a particular medical treatment, participate in that treatment, and respond knowingly and intelligently to queries about the medical treatment

This handout was created as part of Dementia Care Aware in partnership with Elder Law & Advocacy It is not intended to provide or substitute for legal advice in specific patient cases. Last updated: 04/2023

What Can Medical Providers Do? DOCUMENT!

- It is important to <u>document</u> patients' specific cognitive deficits (alertness and attention, information processing, thought processes, and ability to modulate mood and affect).
- <u>Documentation</u> of specific deficits (as well as the frequency, severity, and duration) is important evidence for a determination of previous and/or current legal capacity. Judicial determination cannot be made without this <u>documented</u> evidence.
- Deficits show significant impairment to lose the presumption of capacity. <u>Document!</u>